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TENNESSEE LABOR MARKET REPORT

LAMAR ALEXANDER, GOVERNOR

THOMAS L. YOUNT, COMMISSIONER

DATA FOR AUGUST 1984

TENNESSEE CIVILIAN LABOR FORCE SUMMARY

	August 1983				Revised July 1984				Preliminary August 1984			
	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate
U.S.1/	113,578,000	103,167,000	10,411,000	9.2	116,198,000	107,484,000	8,714,000	7.5	115,076,000	106,694,000	8,382,000	7.3
TENNESSEE 2/	2,199,500	1,967,700	231,800	10.5	2,223,700	2,021,300	202,400	9.1	2,212,200	2,018,300	193,900	8.8
SMSA AREAS:												
CHATTANOOGA	194,600	176,400	18,200	9.4	190,900	182,800	16,100	8.1	197,300	182,600	14,700	7.5
KNOXVILLE	231,800	208,600	23,200	10.0	230,400	212,400	18,000	7.8	230,200	212,400	17,800	7.7
MEMPHIS	440,800	401,200	39,600	9.0	412,900	381,400	31,500	7.6	410,100	379,900	30,200	7.4
NASHVILLE	450,700	417,200	33,500	7.4	467,900	439,400	28,500	6.1	464,800	437,900	26,900	5.8
TRI-CITIES	202,600	182,300	20,300	10.0	212,100	193,800	18,300	8.6	212,300	194,700	17,600	8.3

1/Error range for these estimates is plus or minus 0.2 percentage points.
2/Error range for these estimates cannot be computed.

THE NUMBER OF UNEMPLOYED DECREASES

Tennessee's unemployment rate decreased 0.3 percentage points to 8.8 percent. The civilian labor force, employment, and unemployment totals all showed decreases. The U. S. rate dropped 0.2 percentage points to 7.3 percent.

Nonagricultural employment decreased by 3,200 or 0.2 percent. The manufacturing sector reported employment increases of 5,400 or 1.1 percent. The largest increases occurred in apparel (+1,900 or 2.9 percent), paper (+1,500 or 8.5 percent), furniture and fixtures (+800 or 3.5 percent) and fabricated metal products (+800 or 2.7 percent). The only manufacturing industries showing significant decreases of 500 or more were printing and publishing (-700 or 2.3 percent) and transportation equipment (-500 or 1.9 percent).

Employment in the nonmanufacturing sector showed an overall decrease of 8,600 or 0.7 percent. The largest decreases occurred in government (-6,900 or 2.4 percent), construction (-1,400 or 1.7 percent), wholesale trade (-900 or 0.9 percent) and services (-900 or 0.3 percent). The decreases were partially offset by increases in retail trade (+2,100 or 0.7 percent), trade (+1,200 or 0.3 percent) and retail general merchandise (+1,100 or 2.4 percent).

The unemployment rate decreased in 59 counties, increased in 33 counties and remained unchanged in 3 counties. The unemployment rate was over 10 percent in 54 counties. Williamson County had the lowest rate while Hancock County reported the highest rate of unemployment.

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

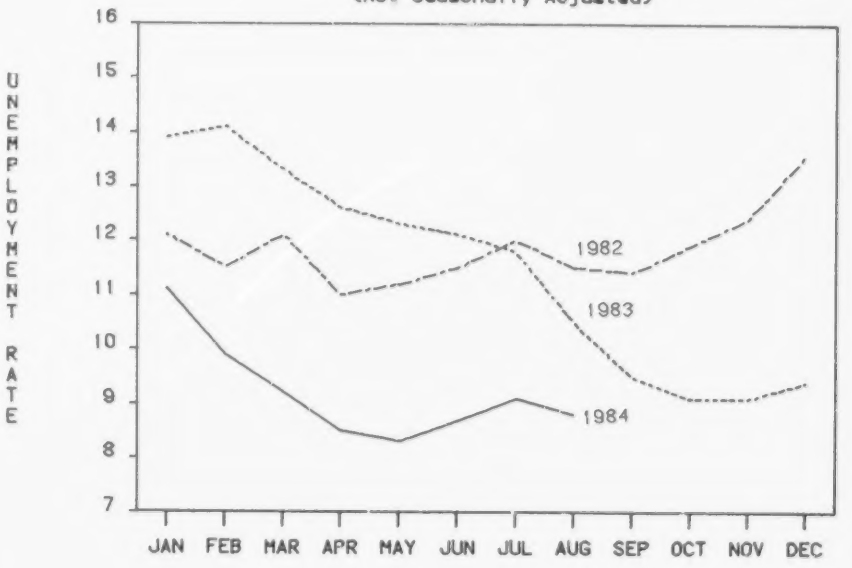
INDUSTRY	August 1983	July 1984	August 1984	Net Change Aug. 1983 to Aug. 1984	Net Change July 1984 to Aug. 1984
TOTAL	1,727.8	1,817.5	1,814.3	+86.5	-3.2
Manufacturing	476.9	494.8	500.2	+23.3	+5.4
Durable Goods	210.2	226.1	228.5	+18.3	+2.4
Lumber	18.0	18.3	18.4	+0.4	+0.1
Furniture and Fixtures	21.9	22.7	23.5	+1.6	+0.8
Stone, Clay & Glass	13.2	14.2	14.3	+1.1	+0.1
Primary Metal Industries	16.3	16.0	16.6	+0.3	+0.6
Fabricated Metal Products	29.5	29.1	29.9	+0.4	+0.8
Nonelectrical Machinery	32.2	37.2	37.6	+5.4	+0.4
Electrical Machinery	37.5	42.1	42.7	+5.2	+0.6
Transportation Equipment	24.3	26.4	25.9	+1.6	-0.5
Precision Instruments & Ordnance	7.4	9.2	8.8	+1.4	-0.4
Miscellaneous Manufacturing	9.9	10.9	10.8	+0.9	-0.1
Nondurable Goods	266.7	268.7	271.7	+5.0	+3.0
Food Products	36.4	37.0	36.9	+0.5	-0.1
Meat Products	5.9	6.1	6.1	+0.2	0.0
Dairy Products	3.4	3.5	3.4	0.0	-0.1
Tobacco	1.2	0.8	0.9	-0.3	+0.1
Textile Mills	25.7	25.4	25.9	+0.2	+0.5
Knitting Mills	12.7	12.5	12.6	-0.1	+0.1
Yarn & Thread Mills	2.4	2.3	2.3	-0.1	0.0
Apparel	66.0	66.3	68.2	+2.2	+1.9
Paper	16.8	17.6	19.1	+2.3	+1.5
Printing & Publishing	29.3	30.1	29.4	+0.1	-0.7
Chemicals	54.5	55.9	55.6	+1.1	-0.3
Ind. Inorganic & Organic Chem.	22.3	22.3	22.0	-0.3	-0.3
Petroleum Refining, Etc.	0.8	0.7	0.7	-0.1	0.0
Rubber	21.3	22.8	22.6	+1.3	-0.2
Leather	14.7	12.1	12.4	-2.3	+0.3
Nonmanufacturing	1,250.9	1,322.7	1,314.1	+63.2	-8.6
Mining	8.0	7.9	7.9	-0.1	0.0
Construction	73.5	84.2	82.8	+9.3	-1.4
Trans., Comm. & Public Utilities	82.0	92.5	92.2	+10.2	-0.3
Trade	393.6	414.5	415.7	+22.1	+1.2
Wholesale Trade	106.9	105.3	104.4	-2.5	-0.9
Wholesale Durable Goods	59.7	64.6	64.3	+4.6	-0.3
Wholesale Nondurable Goods	47.2	40.7	40.1	-7.1	-0.6
Retail Trade	286.7	309.2	311.3	+24.6	+2.1
Retail General Merchandise	42.0	46.6	47.7	+5.7	+1.1
Finance, Insurance & Real Estate	82.2	84.6	84.3	+2.1	-0.3
Banking	27.3	28.0	27.9	+0.6	-0.1
Insurance Carriers	19.3	19.3	19.3	0.0	0.0
Services	327.8	345.5	344.6	+16.8	-0.9
Government	283.8	293.5	286.6	+2.8	-6.9
Federal	61.7	64.0	63.0	+1.3	-1.0
State & Local	222.1	229.5	223.6	+1.5	-5.9

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.
Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings August 1983	July 1984	August 1984	Average Weekly Hours August 1983	July 1984	August 1984	Average Hourly Earnings August 1983	July 1984	August 1984
All Manufacturing	$307.22	$314.68	$314.20	40.8	40.5	40.7	$7.53	$7.77	$7.72
Durable Goods	322.22	324.01	326.77	41.1	40.4	41.0	7.84	8.02	7.97
Lumber and Wood Prod.	216.24	220.95	222.15	40.8	40.1	40.1	5.30	5.51	5.54
Furniture and Fixtures	253.58	241.23	251.52	40.9	37.4	38.4	6.20	6.45	6.55
Stone,Clay & Glass Prod.	404.12	456.46	472.42	43.5	45.6	46.0	9.29	10.01	10.27
Primary Metal Prod.	435.74	432.21	384.12	40.8	41.8	38.8	10.68	10.34	9.90
Fabricated Metal Prod.	328.68	328.22	327.96	41.5	41.6	42.1	7.92	7.89	7.79
Machinery, Including Elect.	300.29	319.02	319.02	40.2	40.9	40.9	7.47	7.80	7.80
Instru. & Related Prod.	293.45	296.93	326.59	41.1	40.9	43.2	7.14	7.26	7.56
Nondurable Goods	294.03	306.12	302.94	40.5	40.6	40.5	7.26	7.54	7.48
Food & Kindred Prod.	307.33	316.80	312.80	39.2	40.0	40.0	7.84	7.92	7.82
Textile Mill Prod.	245.61	245.40	242.00	41.7	40.9	40.0	5.89	6.00	6.05
Apparel	185.93	191.76	188.86	38.1	38.2	38.0	4.88	5.02	4.97
Paper & Allied Prod.	435.79	475.90	444.94	45.3	47.4	46.3	9.62	10.04	9.61
Chemical & Allied Prod.	405.57	417.36	412.64	41.3	41.2	41.1	9.82	10.13	10.04
Rubber & Plastic Prod.	363.15	372.79	388.89	43.7	42.8	43.5	8.31	8.71	8.94
Leather & Leather Prod.	212.55	228.15	221.87	39.0	39.0	39.2	5.45	5.85	5.66

TENNESSEE UNEMPLOYMENT RATES: 1982, 1983, and 1984
(Not Seasonally Adjusted)



CHATTANOOGA SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	August 1983	July 1984	August 1984	Net Change Aug. 1983 to Aug. 1984	Net Change July 1984 to Aug. 1984
TOTAL	162.6	168.7	169.2	+6.6	+0.5
Manufacturing	43.7	43.6	44.6	+0.9	+1.0
Durable Goods	17.6	17.4	18.1	+0.5	+0.7
Lumber (except furniture)	0.6	0.6	0.5	-0.1	-0.1
Stone, Clay and Glass	1.5	1.5	1.5	0.0	0.0
Primary Metals	4.0	4.0	4.1	+0.1	+0.1
Fabricated Metal Products	5.2	4.4	4.8	-0.4	+0.4
Machinery (except elect.)	2.5	2.6	2.7	+0.2	+0.1
All Other	3.8	4.3	4.5	+0.7	+0.2
Nondurable Goods	26.1	26.2	26.5	+0.4	+0.3
Food Products	5.7	5.9	5.9	+0.2	0.0
Textile Mill Products	10.9	10.6	10.8	-0.1	+0.2
Knitting Mills	2.9	2.9	2.9	0.0	0.0
Apparel	1.2	1.2	1.2	0.0	0.0
Paper Products	1.3	1.3	1.3	0.0	0.0
Printing and Publishing	1.8	2.0	2.0	+0.2	0.0
Chemicals	3.6	3.8	3.8	+0.2	0.0
All Other	1.6	1.4	1.5	-0.1	+0.1
Nonmanufacturing	118.9	125.1	124.6	+5.7	-0.5
Mining	1.2	1.2	1.2	0.0	0.0
Construction	6.1	7.2	7.0	+0.9	-0.2
Trans., Comm. and Public Util.	7.2	7.3	7.3	+0.1	0.0
Trade	37.0	38.6	38.2	+1.2	-0.4
Wholesale Trade	8.9	9.4	9.3	-0.4	-0.1
Wholesale Durable Goods	5.5	5.7	5.6	+0.1	-0.1
Wholesale Nondurable Goods	3.4	3.7	3.7	+0.3	0.0
Retail Trade	28.1	29.2	28.9	+0.8	-0.3
Finance, Ins. and Real Estate	9.8	10.0	10.2	+0.4	+0.2
Service	29.5	29.9	29.7	+0.2	-0.2
Government	28.1	30.9	31.0	+2.9	+0.1
Federal	8.8	8.6	8.6	-0.2	0.0
State and Local	19.3	22.3	22.4	+3.1	+0.1

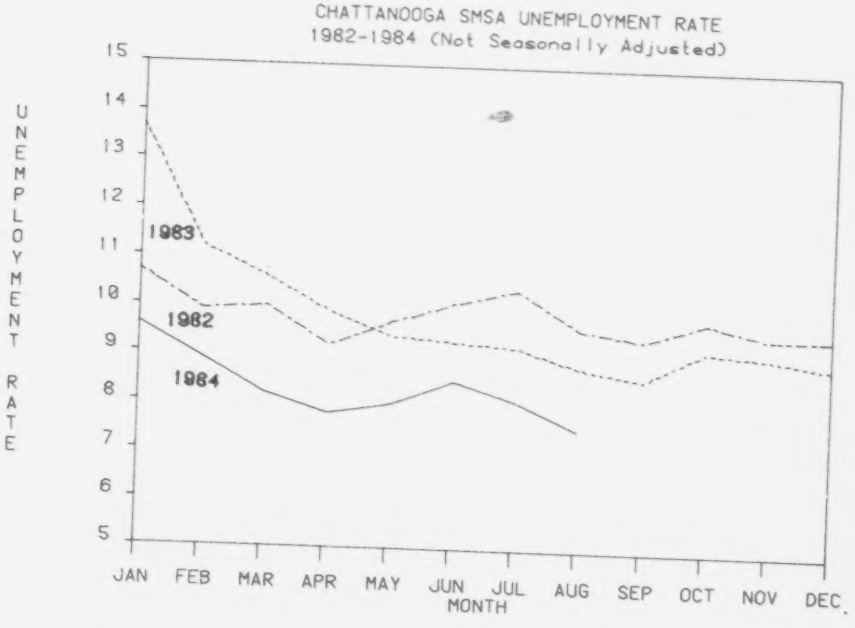
Includes Hamilton, Marion, Sequatchie Counties, Tennessee and Catoosa, Dade, Walker Counties, Georgia.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

The unemployment rate in the Chattanooga SMSA decreased from 8.1 percent in July to 7.5 percent in August. Nonagricultural employment increased by 500. Manufacturing sector employment reported an overall increase with the largest increases occurring in fabricated metal products and textile mill products. Employment in the nonmanufacturing sector showed a decrease. The largest decreases were in trade services and construction. Increases in finance, insurance and real estate, and government. Average weekly earnings and average weekly hours showed decreases while average hourly earnings increased slightly.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	August 1983	July 1984	August 1984	August 1983	July 1984	August 1984	August 1983	July 1984	August 1984
All Manufacturing	$298.33	$309.32	$305.70	41.9	41.8	41.2	$7.12	$7.40	$7.42
Durable Goods	334.56	344.45	343.58	41.0	41.6	41.9	8.16	8.28	8.20
Stone,Clay & Glass Prod.	393.22	451.41	416.93	38.4	41.3	37.8	10.24	10.93	11.03
Iron & Steel Foundries	297.79	338.35	326.61	37.6	39.9	38.2	7.92	8.48	8.55
Fab. Metal Prod.	405.74	410.13	389.38	42.8	43.4	43.8	9.48	9.45	8.89
Machinery, Exc. Elect.	388.32	417.51	423.84	48.0	51.8	51.5	8.09	8.06	8.23
Nondurable Goods	274.55	287.28	280.02	42.5	42.0	40.7	6.46	6.84	6.88
Textile Mill Prod.	247.56	249.92	232.52	46.1	44.0	41.3	5.37	5.68	5.63
Knitting Mills	202.67	213.70	211.93	42.4	42.4	41.8	4.78	5.04	5.07
Paper & Allied Prod.	415.48	387.90	405.82	47.0	46.4	44.4	8.84	8.36	9.14
Chem. & Allied Prod.	417.36	488.63	475.51	41.2	44.1	42.8	10.13	11.08	11.11



KNOXVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	August 1983	July 1984	August 1984	Net Change Aug. 1983 to Aug. 1984	Net Change July 1984 to Aug. 1984
TOTAL	200.6	203.2	203.8	+3.2	+0.6
Manufacturing	48.5	50.9	51.0	+2.5	+0.1
Durable Goods	14.0	15.6	15.4	+1.4	-0.2
Lumber (except furniture)	1.2	1.3	1.3	+0.1	0.0
Furniture and Fixtures	0.4	0.4	0.4	0.0	0.0
Stone, Clay and Glass	1.1	1.1	1.1	0.0	0.0
Machinery (except elect.)	2.4	2.7	2.5	+0.1	-0.2
All Other	8.9	10.1	10.1	+1.2	0.0
Nondurable Goods	34.5	35.3	35.6	+1.1	+0.3
Food Products	3.3	3.4	3.3	0.0	-0.1
Textile Mill Products	2.4	2.5	2.5	+0.1	0.0
Apparel	7.6	7.7	8.1	+0.5	+0.4
Printing and Publishing	2.1	2.3	2.3	+0.2	0.0
All Other	19.1	19.4	19.4	+0.3	0.0
Nonmanufacturing	152.1	152.3	152.8	+0.7	+0.5
Mining	1.3	1.3	1.3	0.0	0.0
Construction	8.6	9.7	9.9	+1.3	+0.2
Trans., Comm. and Public Util.	7.6	6.8	6.8	-0.8	0.0
Trade	46.8	47.6	48.0	+1.2	+0.4
Wholesale Trade	11.8	12.2	12.1	+0.3	-0.1
Wholesale Durable Goods	7.6	7.9	7.9	+0.3	0.0
Wholesale Nondurable Goods	4.2	4.3	4.2	0.0	-0.1
Retail Trade	35.0	35.4	35.9	+0.9	+0.5
Finance, Ins. and Real Estate	8.5	8.3	8.3	-0.2	0.0
Service	37.3	37.0	37.0	-0.3	0.0
Government	42.0	41.6	41.5	-0.5	-0.1
Federal	9.0	8.5	8.5	-0.5	0.0
State and Local	33.0	33.1	33.0	0.0	-0.1

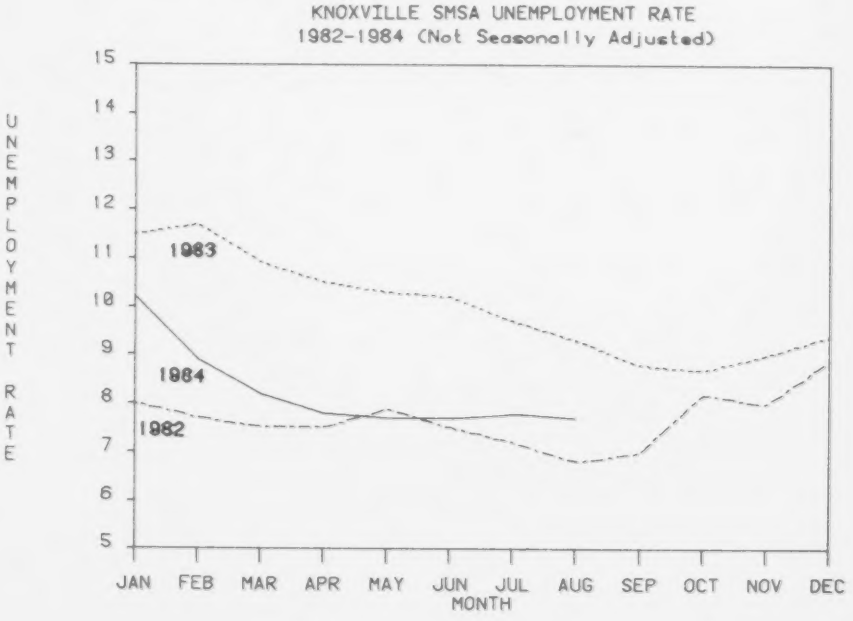
Includes Anderson, Blount, Knox and Union Counties, Tennessee and all of Oak Ridge.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

The unemployment rate for the Knoxville SMSA dropped slightly from 7.8 percent to 7.7 percent. Nonagricultural employment increased by 600. Increases occurred in the manufacturing sector as well as the nonmanufacturing sector. Apparel reported the largest increase in the manufacturing sector. This increase was partially offset by decreases in machinery (except electrical) and food products. Increases in the nonmanufacturing sector occurred in trade and construction. Decreases in nonmanufacturing were reported in government and wholesale trade. Average weekly earnings, average weekly hours and average hourly earnings all reported decreases.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings August 1983	July 1984	August 1984	Average Weekly Hours August 1983	July 1984	August 1984	Average Hourly Earnings August 1983	July 1984	August 1984
All Manufacturing	$362.20	$369.55	$364.69	40.2	40.3	39.9	$9.01	$9.17	$9.14
Durable Goods	409.60	405.98	404.91	41.5	41.3	40.9	9.87	9.83	9.90
Stone,Clay & Glass Prod.	624.96	386.14	376.13	43.4	43.0	41.7	14.40	8.98	9.02
Machinery, Exc. Elec.	338.80	365.08	353.97	40.0	42.6	41.4	8.47	8.57	8.55
Nondurable Goods	332.14	344.52	337.90	39.4	39.6	39.2	8.43	8.70	8.62
Food & Kindred Prod.	255.45	279.20	282.57	39.3	40.7	41.8	6.50	6.86	6.76
Textile Mill Prod.	218.70	200.77	207.14	40.5	39.6	40.3	5.40	5.07	5.14
Apparel & Oth. Tex.Prod.	227.90	249.48	219.13	37.3	39.6	36.1	6.11	6.30	6.07



MEMPHIS SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	August 1983	July 1984	August 1984	Net Change Aug. 1983 to Aug. 1984	Net Change July 1984 to Aug. 1984
TOTAL	353.4	358.8	358.5	+5.1	-0.3
Manufacturing	51.4	52.2	52.1	+0.7	-0.1
Durable Goods	21.8	22.6	22.7	+0.9	+0.1
Lumber (except furniture)	2.2	2.3	2.3	+0.1	0.0
Sawmills and Planing Mills	1.0	1.1	1.1	+0.1	0.0
Furniture and Fixtures	2.8	2.8	2.7	-0.1	-0.1
Fabricated Metal Products	4.7	4.8	4.8	+0.1	0.0
Nonelectrical Machinery	3.7	4.2	4.3	+0.6	+0.1
Electricial Machinery	2.4	2.6	2.7	+0.3	+0.1
All Other	6.0	5.9	5.9	-0.1	0.0
Nondurable Goods	29.6	29.5	29.4	-0.2	-0.1
Food Products	7.9	7.8	7.8	-0.1	0.0
Bakery Products	1.1	1.1	1.1	0.0	0.0
Apparel	2.2	2.2	1.9	-0.3	-0.3
Paper Products	5.8	6.1	6.4	+0.6	+0.3
Printing and Publishing	4.4	4.4	4.4	0.0	0.0
Chemicals	6.6	6.7	6.6	0.0	-0.1
All Other	2.7	2.3	2.3	-0.4	0.0
Nonmanufacturing	302.0	306.6	306.4	+4.4	-0.2
Mining	0.1	0.1	0.1	0.0	0.0
Construction	14.3	14.6	14.8	+0.5	+0.2
Trans., Comm. and Public Util.	26.6	29.7	29.6	+3.0	-0.1
Trade	98.5	99.7	100.0	+1.5	+0.3
Wholesale	31.7	32.6	32.7	+1.0	+0.1
Wholesale Durable Goods	18.6	19.4	19.4	+0.8	0.0
Wholesale Nondurable Goods	13.1	13.2	13.3	+0.2	+0.1
Retail	66.8	67.1	67.3	+0.5	+0.2
Finance, Ins. and Real Estate	20.7	21.5	21.4	+0.7	-0.1
Service	81.3	82.4	82.2	+0.9	-0.2
Government	60.5	58.6	58.3	-2.2	-0.3
Federal	14.8	15.4	15.3	+0.5	-0.1
State and Local	45.7	43.2	43.0	-2.7	-0.2

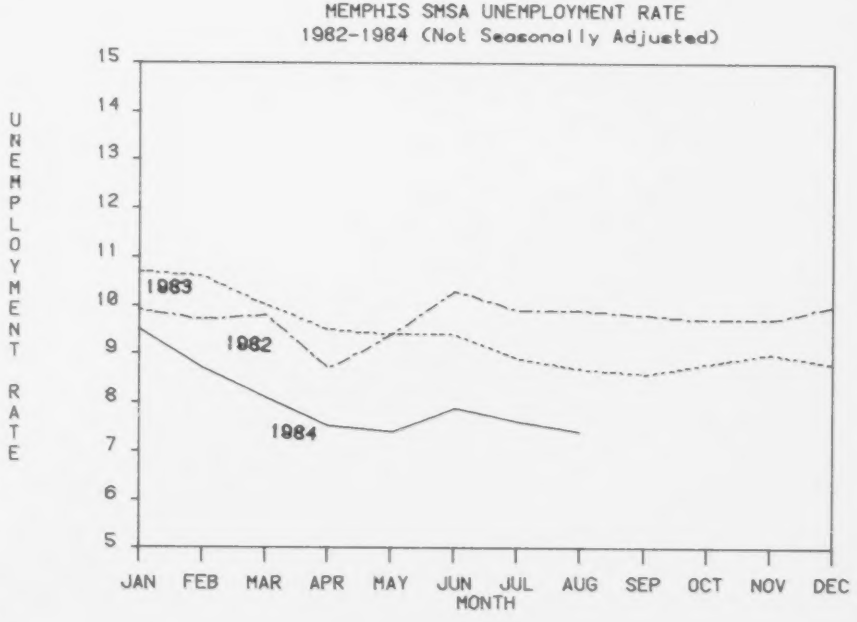
Includes Shelby and Tipton Counties, Tennessee and Crittendon County, Arkansas.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

The Memphis SMSA unemployment rate decreased from 7.6 percent to 7.4 percent. Nonagricultural employment decreased by 300. The manufacturing and nonmanufacturing sectors both reported overall decreases. The largest decreases in manufacturing occurred in apparel with several industries decreasing in employment by 100. Increases occurred in two manfacturing industries. Nonelectrical machinery and electrical machinery reported gains. The largest decreases in the nonmanufacturing sector occurred in government and services. Increases were reported in construction and trade. Average weekly earnings, average weekly hours and average hourly earnings all decreased from July.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings August 1983	July 1984	August 1984	Average Weekly Hours August 1983	July 1984	August 1984	Average Hourly Earnings August 1983	July 1984	August 1984
All Manufacturing	$332.00	$350.20	$346.04	41.5	42.5	42.2	$8.00	$8.24	$8.20
Durable Goods	288.88	319.60	311.58	39.9	42.9	41.6	7.24	7.45	7.49
Lumber & Wood Prod.	218.94	208.18	200.19	41.0	40.9	37.7	5.34	5.09	5.31
Furniture & Fixtures	236.23	244.85	232.26	40.8	44.6	42.0	5.79	5.49	5.53
Nondurable Goods	369.37	373.08	379.24	42.9	41.5	42.9	8.61	8.99	8.84
Food & Kindred Prod.	397.11	367.32	366.96	42.7	40.1	39.8	9.30	9.16	9.22
Paper & Allied Prod.	407.81	478.21	466.75	47.2	51.2	53.1	8.64	9.34	8.79
Chem. & Allied Prod.	441.37	460.72	428.86	43.7	44.3	42.8	10.10	10.40	10.02



NASHVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT(in thousands) 1/

INDUSTRY	August 1983	July 1984	August 1984	Net Change Aug. 1983 to Aug. 1984	Net Change July 1984 to Aug. 1984
TOTAL	375.3	392.6	392.1	+16.8	-0.5
Manufacturing	81.7	87.1	87.5	+5.8	+0.4
Durable Goods	41.9	46.2	46.1	+4.2	-0.1
Lumber (except furniture)	1.8	2.5	2.5	+0.7	0.0
Furniture and Fixtures	3.6	4.6	4.6	+1.0	0.0
Fabricated Metal Products	6.6	7.2	6.9	+0.3	-0.3
Machinery	12.4	12.9	12.7	+0.3	-0.2
Transportation Equipment	10.4	11.2	11.6	+1.2	+0.4
All Other	7.0	7.8	7.8	+0.8	0.0
Nondurable Goods	39.8	40.9	41.4	+1.6	+0.5
Food Products	7.5	7.8	7.8	+0.3	0.0
Textile Mill Products	1.7	1.8	1.9	+0.2	+0.1
Apparel	5.1	4.8	4.8	-0.3	0.0
Printing and Publishing	11.4	11.9	11.9	+0.5	0.0
Petroleum and Rubber	3.6	4.0	4.0	+0.4	0.0
Leather	4.4	4.3	4.5	+0.1	+0.2
All Other	6.2	6.3	6.5	+0.3	+0.2
Nonmanufacturing	293.6	305.5	304.6	+11.0	-0.9
Construction	18.9	23.4	22.9	+4.0	-0.5
Trans., Comm. & Public Util.	20.1	19.0	19.1	-1.0	+0.1
Trade	87.9	90.1	90.4	+2.5	+0.3
Wholesale	24.0	26.1	26.2	+2.2	+0.1
Wholesale Durable Goods	14.3	16.2	16.3	+2.0	+0.1
Wholesale Nondurable Goods	9.7	9.9	9.9	+0.2	0.0
Retail Trade	63.8	64.0	64.2	+0.4	+0.2
Finance, Ins. and Real Estate	27.0	28.9	28.8	+1.8	-0.1
Service and Miscellaneous	79.4	85.7	84.9	+5.5	-0.8
Government	60.3	58.4	58.5	-1.8	+0.1
Federal	9.3	9.2	9.2	-0.1	0.0
State and Local	51.1	49.2	49.3	-1.8	+0.1

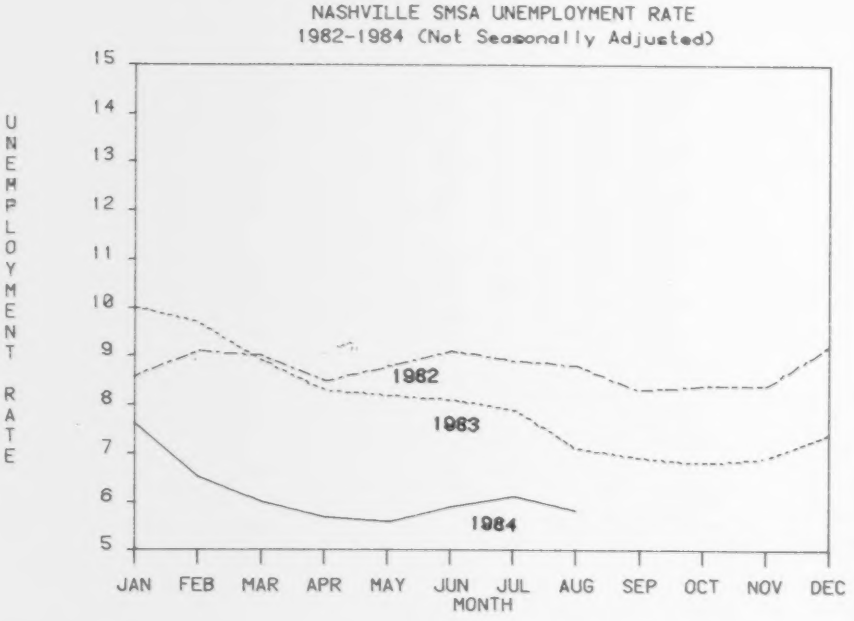
Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson Counties, Tennessee.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

The unemployment rate in the Nashville SMSA decreased from 6.1 percent to 5.8 percent, the lowest of the SMSA rates. Nonagricultural employment showed an overall decrease of 500. The manufacturing sector recorded an increase with transportation equipment and leather experiencing the largest increases. Decreases in the nonmanufacturing sector offset the manufacturing increases. The largest decreases occurred in construction and services. The largest increases occurred in trade. Average weekly earnings, average weekly hours and average hourly earnings all reported increases.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	August 1983	July 1984	August 1984	August 1983	July 1984	August 1984	August 1983	July 1984	August 1984
All Manufacturing	$349.00	$355.92	$362.85	41.4	40.4	41.0	$8.43	$8.81	$8.85
Durable Goods	366.08	353.07	349.84	41.6	39.1	39.8	8.80	9.03	8.79
Nondurable Goods	328.78	359.10	378.68	41.2	42.0	42.5	7.98	8.55	8.91
Food & Kindred Prod.	365.44	385.84	383.56	41.2	43.5	43.0	8.87	8.87	8.92
Printing & Publishing	369.70	386.82	376.69	42.3	42.0	40.9	8.74	9.21	9.21



TRI-CITIES SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	Aug. 1983	July 1984	Aug. 1984	Net Change Aug. 1983 to Aug. 1984	Net Change July 1984 to Aug. 1984
TOTAL	144.5	151.7	152.9	+8.4	+1.2
Manufacturing	52.1	54.2	54.8	+2.7	+0.6
Durable Goods	20.5	22.3	22.9	+2.4	+0.6
Lumber and Wood Products & Furniture and Fixtures	1.8	1.6	1.5	-0.3	-0.1
Stone, Clay and Glass	2.0	2.0	2.2	+0.2	+0.2
Primary Metals & Fabricated Metal Products	5.1	5.3	5.4	+0.3	+0.1
All Other Durable Goods	11.6	13.4	13.8	+2.2	+0.4
Nondurable Goods	31.6	31.9	31.9	+0.3	0.0
Food Products	2.6	2.6	2.6	0.0	0.0
Textile Mill Products	2.7	2.9	3.0	+0.3	+0.1
Apparel	4.1	4.1	4.2	+0.1	+0.1
Paper and Allied Products & Printing and Publishing	6.0	6.1	6.1	+0.1	0.0
All Other Nondurable Goods	16.2	16.2	16.0	-0.2	-0.2
Nonmanufacturing	92.4	97.5	98.1	+5.7	+0.6
Mining	0.3	0.2	0.2	-0.1	0.0
Construction	7.3	9.2	9.2	+1.9	0.0
Trans., Comm. and Public Util.	5.7	5.7	5.6	-0.1	-0.1
Trade	28.9	28.9	29.2	+0.3	+0.3
Wholesale Trade	5.7	6.2	6.2	+0.5	0.0
Retail Trade	23.2	22.7	23.0	-0.2	+0.3
Finance, Ins. and Real Estate	4.6	4.8	4.8	+0.2	0.0
Services	22.3	24.9	24.8	+2.5	-0.1
Government	23.3	23.8	24.3	+1.0	+0.5
Federal	4.6	4.6	4.6	0.0	0.0
State and Local	18.7	19.2	19.7	+1.0	+0.5

Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties, Tennessee and Washington and Scott Counties and Bristol City, Virginia.

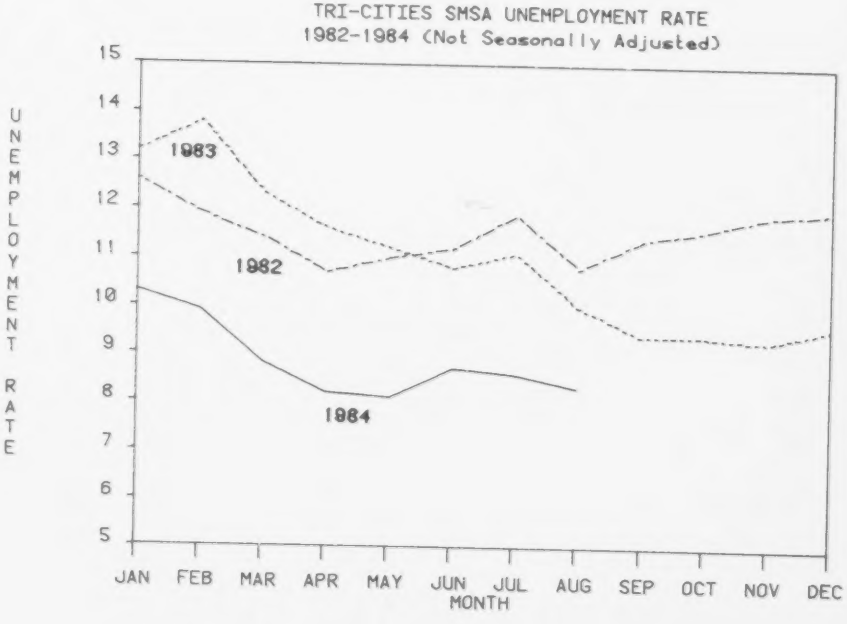
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

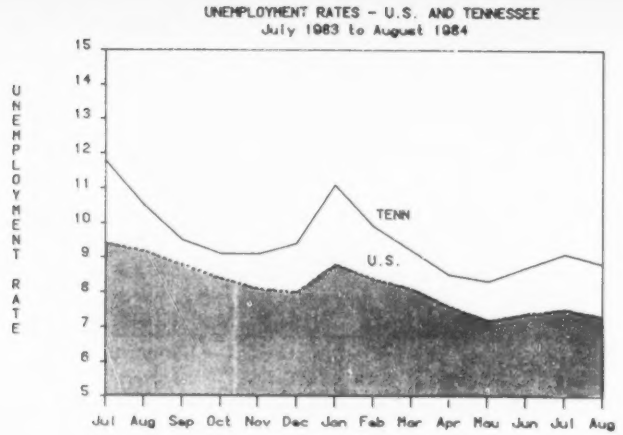
The unemployment rate for the Tri-Cities SMSA decreased from 8.6 percent to 8.3 percent. Nonagricultural employment increased from July to August. Increases occurred in both the manufacturing and nonmanufacturing sectors. The largest increase in manufacturing occurred in stone, clay and glass. A decrease in employment was reported in lumber, wood products and furniture and fixtures. The largest increases in the nonmanufacturing sector were reported in trade and government. The industries reporting decreases were transportation, communication and public utilities and services.

LABOR FORCE SUMMARY (in thousands)

	TENNESSEE PORTION			VIRGINIA PORTION		
	Aug. 1983	July 1984	Aug. 1984	Aug. 1983	July 1984	Aug. 1984
Civilian Labor Force	159.8	166.2	167.2	42.8	45.9	45.1
Unemployment	10.8	14.8	15.2	3.1	3.5	2.4
Percent of Labor Force	17.2	8.9	9.1	7.2	7.6	5.3
Total Employment**	142.6	151.4	152.0	39.7	42.4	42.7

**Includes persons involved in labor-management disputes.





U.S. CONSUMER PRICE INDEX

CPI-U (All Urban Consumers)

	August 1983	July 1984	August 1984	Percent Change from Aug. 1983 to Aug. 1984	Percent Change from July 1984 to Aug. 1984
(1967=100)All Items	300.3	311.7	313.0	4.2	0.4

For detailed breakouts contact:
Bureau of Labor Statistics
Southeastern Regional Office
Suite 540-1371 Peachtree St., N.E.
Atlanta, Georgia 30367
Telephone: 404-881-4418

Department of Employment Security, August 1984, Publications Auth. No. 333010; 2,200 copies, in cooperation with the U.S. Department of Labor. This document was promulgated at a cost of $0.28 per copy. For further information, contact Research and Statistics Division, Department of Employment Security, 519 Cordell Hull Bldg., Nashville, TN 37219. (615) 741-1729.

TENNESSEE DEPARTMENT OF EMPLOYMENT SECURITY
519 CORDELL HULL BUILDING
NASHVILLE, TN 37219

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

CONGRESSIONAL INFO SVC
SRI ATTNC R MASON
4520 EAST-WEST HWAY
BETHESDA MD 20814